TAS Innovation Hub

Where there is duplication of tools listed please replicate info onto each page

|  |  |
| --- | --- |
| **Welcome/ Landing Page** | |
| Header | Welcome to UK&I TAS Innovation |
| Message | The success of our TASGrowth agenda requires a bold approach to innovation and technology adoption — both for our business and our clients.  Technology is changing, along with the needs of our clients. Our response must be driven by innovation. This must include a choice to adopt and embrace our growing suite of technology — such as our analytics and automation tools.  Our future competitors won′​t all be from the Big Four, but from smaller, agile, technology-led businesses that think differently about our clients and their needs.  Explore this site for more information about our innovation strategy, tools and success stories. |
| Tools Button | TAS Tools by Sub-Service Line |
| Button 1 | TAS Innovation Strategy |
| Button 2 | Meet the TASx Team |
| Button 3 | TAS UK&I Innovation Awards |
| Featured Tool/ news | Content pulled from Blog Page |

|  |  |
| --- | --- |
| **Tools Page TD** | |
| Header | TD automation and innovation |
| Message | Welcome to TD tools.  Explore this site for automation and innovation tools, user guides, use cases and contacts. |
| Analytics Lead | Nicholas Metzgen, Senior Manager TS-Transaction Diligence [Nicholas.Metzgen@uk.ey.com](mailto:Nicholas.Metzgen@uk.ey.com) |
| Photo | [https://sites.ey.com/sites/ukitasinnovation/SiteAssets/Forms/AllItems.aspx?RootFolder=%2Fsites%2Fukitasinnovation%2FSiteAssets%2Fassets%2FTool accesss&FolderCTID=0x01200032AE04DCBBBE5449A037358FD9A322D4&View=%7BB86E548D%2DA841%2D420C%2D9C32%2D29A7FA64DA38%7D#InplviewHashb86e548d-a841-420c-9c32-29a7fa64da38](https://sites.ey.com/sites/ukitasinnovation/SiteAssets/Forms/AllItems.aspx?RootFolder=%2Fsites%2Fukitasinnovation%2FSiteAssets%2Fassets%2FImages&FolderCTID=0x01200032AE04DCBBBE5449A037358FD9A322D4&View=%7BB86E548D%2DA841%2D420C%2D9C32%2D29A7FA64DA38%7D#InplviewHashb86e548d-a841-420c-9c32-29a7fa64da38)= |
| Innovation Lead | Mark Evans, Partner / Principal TS-Transaction Diligence |
| Photo | [https://sites.ey.com/sites/ukitasinnovation/SiteAssets/Forms/AllItems.aspx?RootFolder=%2Fsites%2Fukitasinnovation%2FSiteAssets%2Fassets%2FTool accesss&FolderCTID=0x01200032AE04DCBBBE5449A037358FD9A322D4&View=%7BB86E548D%2DA841%2D420C%2D9C32%2D29A7FA64DA38%7D#InplviewHashb86e548d-a841-420c-9c32-29a7fa64da38](https://sites.ey.com/sites/ukitasinnovation/SiteAssets/Forms/AllItems.aspx?RootFolder=%2Fsites%2Fukitasinnovation%2FSiteAssets%2Fassets%2FImages&FolderCTID=0x01200032AE04DCBBBE5449A037358FD9A322D4&View=%7BB86E548D%2DA841%2D420C%2D9C32%2D29A7FA64DA38%7D#InplviewHashb86e548d-a841-420c-9c32-29a7fa64da38)= |
| **Tool** | Accelerate |
| Message | Create draft PowerPoint reports including graphics, tables and natural language analysis in seconds, using your dataset.   * Improved, macro-enabled Databook reduces your preparation time by performing initial analysis and populating your report * Improved calculations, (CAGR, variances and KPIs) Actual vs Budget and Functional Balance Sheet * Multiple new tabs available including ; net debt, trade debtor and trade creditor tabs * New pages added including; Trade debtors, Trade creditors, Net debt, Actual vs Budget, Multiple Balance Sheets & PLs. Improvements on existing pages * Automatic graphics creation in Excel |
| Tool access | <https://nlg.ey.com/> |
| Video | <https://sites.ey.com/sites/ukitasinnovation/SiteAssets/Forms/AllItems.aspx?RootFolder=%2Fsites%2Fukitasinnovation%2FSiteAssets%2Fassets%2FVideos&FolderCTID=0x01200032AE04DCBBBE5449A037358FD9A322D4&View=%7BB86E548D%2DA841%2D420C%2D9C32%2D29A7FA64DA38%7D> NLG CSV V2 |
| Demo (Video) | <https://sites.ey.com/sites/ukitasinnovation/_layouts/15/Lightbox.aspx?url=https%3A%2F%2Fsites.ey.com%2Fsites%2Fukitasinnovation%2FSiteAssets%2Fassets%2FVideos%2FNLG%20demo%20video.mp4> |
| Use Case | <https://sites.ey.com/sites/ukitasinnovation/Shared%20Documents/Forms/AllItems.aspx?RootFolder=%2Fsites%2Fukitasinnovation%2FShared%20Documents%2FNLG%20page&FolderCTID=0x012000D5D62F182C1E6A4A8CD2D5E89E1AB2A1&View=%7B43B3159B%2DF928%2D4F27%2D9EB8%2D5BF23651A73B%7D> |
| Tool Champion | Simone Masterson, Manager TS-Transaction Diligence Accelerate Champion [Simone.Masterson@uk.ey.com](mailto:Simone.Masterson@uk.ey.com) |
| Champion Photo | [https://sites.ey.com/sites/ukitasinnovation/SiteAssets/Forms/AllItems.aspx?RootFolder=%2Fsites%2Fukitasinnovation%2FSiteAssets%2Fassets%2FTool accesss&FolderCTID=0x01200032AE04DCBBBE5449A037358FD9A322D4&View=%7BB86E548D%2DA841%2D420C%2D9C32%2D29A7FA64DA38%7D#InplviewHashb86e548d-a841-420c-9c32-29a7fa64da38](https://sites.ey.com/sites/ukitasinnovation/SiteAssets/Forms/AllItems.aspx?RootFolder=%2Fsites%2Fukitasinnovation%2FSiteAssets%2Fassets%2FImages&FolderCTID=0x01200032AE04DCBBBE5449A037358FD9A322D4&View=%7BB86E548D%2DA841%2D420C%2D9C32%2D29A7FA64DA38%7D#InplviewHashb86e548d-a841-420c-9c32-29a7fa64da38)= |
| Product Manager | Amrita Choudhury, Manager TAS Support, Amrita.Choudhury@uk.ey.com |
| Photo | To be supplied |
| **Tool** | EYngage |
| Message | Automate your full buy side engagement agreement and attachments by entering simple criteria. |
| Tool access | Download the tool  https://sites.ey.com/sites/ukitasinnovation/SitePages/Automation\_Tools.aspx |
| Video | MISSING CONTENT -please leave a space for this for now |
| Demo (Video) | <https://sites.ey.com/sites/ukitasinnovation/_layouts/15/Lightbox.aspx?url=https%3A%2F%2Fsites.ey.com%2Fsites%2Fukitasinnovation%2FSiteAssets%2Fassets%2FVideos%2FEYngage_Medium%20(1).mp4> |
| FAQ’s | <https://sites.ey.com/sites/ukitasinnovation/SiteAssets/assets/Documents/Tools/EYngage%20FAQ.pdf> |
| Quick Reference Guide | https://sites.ey.com/sites/ukitasinnovation/SiteAssets/assets/Documents/Tools/EYngage%20QRG.pdf |
| Use Case | MISSING CONTENT-please leave a space for this for now |
| Tool Champion | Ashish Tulsian, Senior Manager TS-Transaction Diligence atulsian@uk.ey.com |
| Champion Photo | [https://sites.ey.com/sites/ukitasinnovation/SiteAssets/Forms/AllItems.aspx?RootFolder=%2Fsites%2Fukitasinnovation%2FSiteAssets%2Fassets%2FTool accesss&FolderCTID=0x01200032AE04DCBBBE5449A037358FD9A322D4&View=%7BB86E548D%2DA841%2D420C%2D9C32%2D29A7FA64DA38%7D](https://sites.ey.com/sites/ukitasinnovation/SiteAssets/Forms/AllItems.aspx?RootFolder=%2Fsites%2Fukitasinnovation%2FSiteAssets%2Fassets%2FImages&FolderCTID=0x01200032AE04DCBBBE5449A037358FD9A322D4&View=%7BB86E548D%2DA841%2D420C%2D9C32%2D29A7FA64DA38%7D) |
| Product Manager | Jonathan Barnard, Senior Manager TAS Support [Jonathan.Barnard@uk.ey.com](mailto:Jonathan.Barnard@uk.ey.com) |
| PM Photo | To be supplied |
| **Tool** | Digital Direct |
| Message | Share interactive reports with your clients and manage their comments using a secure online portal.   * Manage third party report distribution and access letters * Two-way commentary feature for better collaboration with our team and the client * Share reports and deal deliverables in a secure environment * Interact with the data via embedded analytics * Simple and intuitive report navigation |
| Tool access | <https://sites.ey.com/sites/DS_TAS/Pages/digital-direct.aspx> |
| Video | <https://sites.ey.com/sites/connect-capital-technologies/SitePages/home.aspx#capital> |
| User Guide | <https://find.ey.net/discover/sitepages/home.aspx#detailPath=WDWSJJ73EVP6-4-7798> |
| Use Case | <https://find.ey.net/discover/sitepages/home.aspx#detailPath=AUNKKWFK5AMY-2-20069> |
| Tool Champion | <https://find.ey.net/discover/sitepages/home.aspx#detailPath=CSCZT4J6CMC5-5-1854>  please publish as a link as there are so many for UK&I! |
| **Tool** | EY Data Quality |
| Message | Clean and enhance the quality of your dataset to facilitate quicker, better data analysis.   * Standardise business names from your database * Match your business names to UK Companies House data and/or EY's dataset of international company names and/or your custom library * Geocode your address data within seconds to produce longitude and latitude coordinates that can help you with spatial analysis * Generate drivetime or reverse geocode from latitude & longitude co-ordinates |
| Tool access | https://dataquality.ey.com/ |
| Demo (Video) | <https://sites.ey.com/sites/ukitasinnovation/Shared%20Documents/EYDQ%20Demo%20Video.mp4> |
| User Guide | MISSING CONTENT-please leave a space for this for now |
| Use Case | MISSING CONTENT-please leave a space for this for now |
| Product Manager | Chris McCartney, Senior Manager TAS Support, [Chris.McCartney@uk.ey.com](mailto:Chris.McCartney@uk.ey.com) |
| PM Photo | [https://sites.ey.com/sites/ukitasinnovation/SiteAssets/Forms/AllItems.aspx?RootFolder=%2Fsites%2Fukitasinnovation%2FSiteAssets%2Fassets%2FTool accesss&FolderCTID=0x01200032AE04DCBBBE5449A037358FD9A322D4&View=%7BB86E548D%2DA841%2D420C%2D9C32%2D29A7FA64DA38%7D#InplviewHashb86e548d-a841-420c-9c32-29a7fa64da38](https://sites.ey.com/sites/ukitasinnovation/SiteAssets/Forms/AllItems.aspx?RootFolder=%2Fsites%2Fukitasinnovation%2FSiteAssets%2Fassets%2FImages&FolderCTID=0x01200032AE04DCBBBE5449A037358FD9A322D4&View=%7BB86E548D%2DA841%2D420C%2D9C32%2D29A7FA64DA38%7D#InplviewHashb86e548d-a841-420c-9c32-29a7fa64da38)= |
| **Tool** | EY Translate |
| Message | Translate text, excel, word and PDF documents to and from over 60 languages securely inside the EY network.   * A safe and secure way to translate confidential or sensitive client documents * The tool does not store any client data |
| Tool access | https://translate.ey.com/about |
| User Guide | <https://translate.ey.com/assets/pdfs/EY%20UKI%20TAS%20Translator%20User%20Guide.pdf> |
| Product Manager | Chris McCartney see above for content |
| PM photo | Chris McCartney see above for content |
| **Tool** | Eurostat Tables |
| Message | Pull statistics at European level, enabling comparisons between countries and regions in seconds.   * Generate an excel file from Eurostat, the statistical office of the European Union’s data * Data is verified and analysed by member state authorities before being passed to Eurostat * Data covers the economy, population, industry, environment, energy, trade, transport, sciences and more |
| Tool access | <https://workflows.ey.net/gallery/#!app/Search-Eurostat-Tables/5d9da6691cd7f918e094493d> |
| Product Manager | Jonathan Barnard, as above |
| Pm photo | Jonathan Barnard, as above |
| Tool champion |  |
| TC photo |  |
| **Tool** | Search OECD Tables |
| Message | Pull policy information and statistics at international level, enabling comparisons between countries and topics in seconds.   * Generate an excel file from the Organisation for Economic Co-operation and Development data * One of the world’s largest and most trusted sources of comparative socio-economic data and analysis, OECD countries and key partners represent about 80% of world trade and investment * Data covers the economic projections, health, income, regulation, social wellbeing, environment, industry and services, purchasing power parities, consumer price index and more |
| Tool access | <https://workflows.ey.net/gallery/#!app/Search-OECD-Tables/5d2c97c81cd7f9158cc6c96e> |
| Product Manager | Jonathan Barnard, as above |
| Pm photo | Jonathan Barnard, as above |
| Tool champion |  |
| TC photo |  |
| **Tool** | Search: Ireland's Statistics Office Tables |
| Message | Pull national statistics from Ireland in seconds.   * Generate an excel file from Ireland’s Central Statistic office data * Data covers the census, economy, population, industry, environment, energy, trade, transport, sciences, societal and more |
| Tool access | <https://workflows.ey.net/gallery/#!app/Search--Ireland-s-Statistics-Office-Tables/5cf931db1cd7f91738f499ab> |
| Product Manager | Jonathan Barnard, as above |
| Pm photo | Jonathan Barnard, as above |
| Tool champion |  |
| TC photo |  |
| **Tool** | DQ Drivetime |
| Message | This application uses geocoding to produce a shape file visualising drive times from a central point.   * Use a data file with fields generated by the EY Data Quality application * The shape file can be read by Spotfire, Tableau and Power BI * Contact TASx for guidance in using this app |
| Tool access | <https://workflows.ey.net/gallery/#!app/DQ-Drivetime/5cd457121cd7f915d4388dc3> |
| Product Manager | Jonathan Barnard, as above |
| Pm photo | Jonathan Barnard, as above |
| Tool champion |  |
| TC photo |  |

|  |  |
| --- | --- |
| **Tools Page Restructuring** | |
| Header | Restructuring automation and innovation |
| Message | Welcome to Restructuring tools.  Explore this site for automation and innovation tools, user guides, use cases and contacts. |
| Analytics Lead | Alex Reed, Senior Manager CF Restructuring, [areed@uk.ey.com](mailto:areed@uk.ey.com) |
| Photo | <https://sites.ey.com/sites/ukitasinnovation/SiteAssets/Forms/AllItems.aspx?RootFolder=%2Fsites%2Fukitasinnovation%2FSiteAssets%2Fassets%2FImages&FolderCTID=0x01200032AE04DCBBBE5449A037358FD9A322D4&View=%7BB86E548D%2DA841%2D420C%2D9C32%2D29A7FA64DA38%7D> |
| Innovation Lead | Matthew Evans, Partner/ Principal CF Restructuring [mevans1@uk.ey.com](mailto:mevans1@uk.ey.com) |
| Photo | <https://sites.ey.com/sites/ukitasinnovation/SiteAssets/Forms/AllItems.aspx?RootFolder=%2Fsites%2Fukitasinnovation%2FSiteAssets%2Fassets%2FImages&FolderCTID=0x01200032AE04DCBBBE5449A037358FD9A322D4&View=%7BB86E548D%2DA841%2D420C%2D9C32%2D29A7FA64DA38%7D> |
| **Tool** | MVL Doc Generators |
| Message | Generate standardised letter packs, notices, board minutes and reports for day 1 of solvent liquidations   * Pulls data from Companies House API and IPS SQL database to populate your reports * Saves 2 hours per engagement |
| Tool access | https://workflows.ey.net/gallery/#!app/MVL-Doc-Generator/5da08fa31cd7f918e094855a |
| Product Manager | Jonathan Barnard, as above |
| Pm photo | Jonathan Barnard, as above |
| Tool champion |  |
| TC photo |  |
| **Tool** | Formal IPS |
| Message |  |
| Tool access |  |
| Product Manager | Jonathan Barnard, as above |
| Pm photo | Jonathan Barnard, as above |
| Tool champion |  |
| TC photo |  |
| **Tool** | SIP 9 |
| Message |  |
| Tool access |  |
| Product Manager | Jonathan Barnard, as above |
| Pm photo | Jonathan Barnard, as above |
| Use Case |  |
| Tool | Cash Analytics |
| Message |  |
| Tool access |  |
| Product Manager | Jonathan Barnard, as above |
| Pm photo | Jonathan Barnard, as above |
| Use Case |  |
| Tool | LER – Legal Entity Rationalisation |
| Message |  |
| Tool access |  |
| Video |  |
| Product Manager | Jonathan Barnard, as above |
| Pm photo | Jonathan Barnard, as above |
| **Tool** | EY Data Quality as above |
| **Tool** | EY Translate as above |
| **Tool** | Digital Direct as above |
| **Tool** | Eurostat Tables as above |
| **Tool** | Company Profiler |
| Message |  |
| Tool access |  |
| Video |  |
| Product Manager | Jonathan Barnard, as above |
| Pm photo | Jonathan Barnard, as above |
| **Tool** | Search OECD Tables as above |
| **Tool** | Resourcing Location Mapping |
| Message | Find EY staff closest to a client site location for resourcing the day 1 process.   * Input staff data and store location data (Resourcing staff have access to the file due to GDPR) * The app uses geocoding to automate a match. * Can save up to 1,000 hours per engagement |
| Tool access | <https://workflows.ey.net/gallery/#!app/Resourcing-Location-Mapping/5cd549f21cd7f915d4388e89> |
| Product Manager | Jonathan Barnard, as above |
| Pm photo | Jonathan Barnard, as above |
| **Tool** | CF Strip Profile |
| Message | Create a PDF document populated with company data from the input excel file.   * The CRM list is managed by TMT team in Corporate Finance and the data must be in the same format |
| Tool access | https://workflows.ey.net/gallery/#!app/CF-Strip-Profile/5d08f2821cd7f91738f49ed6 |
| User guide | <https://sites.ey.com/sites/ukitasinnovation/SiteAssets/assets/Documents/Tools/CF%20Strip%20Profile%20User%20Guide.pdf> |
| Product Manager | Jonathan Barnard, as above |
| Pm photo | Jonathan Barnard, as above |
| **Tool** | Search: Ireland's Statistics Office Tables as above |
| **Tool** | DQ Drivetime as above |
| **Tool** | LASER Final Report |
| Message | Automate your Final Reports for solvent liquidations   * Saves 2 hours per engagement * Pulls data from Insolvency practitioner database |
| Tool access | <https://workflows.ey.net/gallery/#!app/LASER-Final-Report/5ca21bc11cd7f91684787d19> |
| Product Manager | Jonathan Barnard, as above |
| Pm photo | Jonathan Barnard, as above |

|  |  |
| --- | --- |
| **Tools Page Valuation, Modelling and Economics** | |
| Tool | Dynamic Vals |
| Message |  |
| Tool access |  |
| Video |  |
| User Guide |  |
| Use Case |  |
| Tool | Infra Vals |
| Message |  |
| Tool access |  |
| Video |  |
| User Guide |  |
| Use Case |  |
| **Tool** | EY Data Quality as above |
| **Tool** | EY Translate as above |
| **Tool** | Digital Direct as above |
| **Tool** | Eurostat Tables as above |
| **Tool** | Company Profiler as above |
| **Tool** | Search OECD Tables as above |
| **Tool** | Resourcing Location Mapping as above |
| **Tool** | CF Strip Profile as above |
| **Tool** | Search: Ireland's Statistics Office Tables as above |
| **Tool** | DQ Drivetime as above |

|  |  |
| --- | --- |
| **Tools Page O.T.S** | |
| Tool | TSA Automation |
| Message |  |
| Tool access |  |
| Video |  |
| User Guide |  |
| Use Case |  |
| Tool | Capital Edge (Coming soon) |
| Message |  |
| Tool access |  |
| Video |  |
| User Guide |  |
| Use Case |  |
| Tool | EY Data Quality as above |
| Tool | EY Translate as above |
| Tool | Digital Direct as above |
| Tool | Company Profiler as above |
| Tool | Search OECD Tables as above |
| **Tool** | Resourcing Location Mapping as above |
| **Tool** | CF Strip Profile as above |
| **Tool** | Search: Ireland's Statistics Office Tables as above |
| **Tool** | DQ Drivetime as above |

|  |  |
| --- | --- |
| **Tools Page EY Parthenon** | |
| Tool | Automated Interview Transcripts |
| Message |  |
| Tool access |  |
| Video |  |
| User Guide |  |
| Use Case |  |
| Tool | Survey Cutting Tool |
| Message |  |
| Tool access |  |
| Video |  |
| User Guide |  |
| Use Case |  |
| Tool | EY Data Quality as above |
| **Tool** | EYngage as above |
| **Tool** | Digital Direct as above |
| **Tool** | Search OECD Tables as above |
| **Tool** | Resourcing Location Mapping as above |
| **Tool** | CF Strip Profile as above |
| **Tool** | Search: Ireland's Statistics Office Tables as above |
| **Tool** | DQ Drivetime as above |

|  |  |
| --- | --- |
| **Tools Page Corporate Finance** | |
| **Tool** | Company Profiler as above |
| **Tool** | Beauhurst |
| Message |  |
| Tool access |  |
| Video |  |
| User Guide |  |
| Use Case |  |
| **Tool** | EY Data Quality as above |
| **Tool** | EY Translate as above |
| **Tool** | Digital Direct as above |
| **Tool** | Search OECD Tables as above |
| **Tool** | Resourcing Location Mapping as above |
| **Tool** | CF Strip Profile as above |
| **Tool** | Search: Ireland's Statistics Office Tables as above |
| **Tool** | DQ Drivetime as above |

|  |  |
| --- | --- |
| Meet the Team | |
| Header |  |
| Message |  |
| Person 1 |  |
| Person 2 |  |
| Person 3 |  |
| Person 4 |  |
| Person 5 |  |
| Person 6 |  |
| Person 7 |  |
| Person 8 |  |